

Allied Professional Will Writers Ltd

Clientline: 0845 166 8873

www.APWW.co.uk e-mail: Wills@APWW.co.uk



Please return to: FREEPOST SEA 7243 Pevensey BN24 5BR
Emailed (wills@APWW.co.uk) or faxed copies are acceptable when payment is by card.
Fax: 0845 129 8831 Prices as at May 2005

Regulated by:



UK PRELIMINARY LEGAL PLANNING INSTRUCTION FORM

This form **instructs us**, provides contact details and pays the fee for a normal Will etc. If you need Inheritance Tax, Asset Protection, Business Wills, Disability Trusts etc the extra fee will be discussed.

We will also discuss two optional, separate, documents: Enduring Powers of Attorney and Advance Medical Directives. These appoint someone else to act for you in the event of incapacity in the everyday (EPA) and medical areas (AMD) and are £29 each if written with your Will rather than £45 separately. (Scots vary)

We will email (or post if need be) a list of the information you will need to give us when we **ring** you to discuss your requirements in more detail. We operate by phone, email and post. If you are jointly worth significantly over £275,000, couples may care to consider Inheritance Tax Planning Wills, which may save over £105,000 in tax. Protective Property Trusts can protect your home against Community Care Tax, and creditors, and the issue of children being potentially disinherited on remarriage.

If in doubt – just order a normal Will and we will discuss all the issues with you.

Your FULL name:	
Spouse/ partners FULL name (if any):	
Your address:	
Postcode:	
Contact: Email:	Daytime Tel:
Home Tel:	Best time to call: Day/Evening/Weekend

Payment details: £69.95 for a single Will, £99.95 for a pair of similar ("mirror") Wills (fee with order)
 £249 (inc – the pair) Protective Property Trust Wills (£125 min deposit with order)
 £398 (inc – the pair) IHT Wills (£199 min. deposit with order)
 £1m + Estate – major planning may be required EPA/s *only* £45 each AMD/s *only* £45 each
provided your home country is the UK, for normal family Wills. Charges may vary especially with large or complex estates. Tick here if Scottish Will NI Will Muslim Will Home country may not UK – we only prepare UK Wills with no advice as to possible international issues for more information on domicile see <http://www.hmrc.gov.uk/pdfs/ir20.pdf>

To pay by debit (or credit) card please complete the following: (Fee MUST accompany this form)

Name as shown on card:			
Card number:	Start date:	Expiry date:	
Security code (on rear)	Card issue number (if any):		

Please prepare Wills (after discussion) on the basis of the information I will supply, subject to your terms and conditions of business (<http://www.apww.co.uk/t+c.htm> - or on request). I understand that **I am responsible for ensuring ALL documents are checked** and are **correctly signed and witnessed** in accordance with legal requirements: and that **they are NOT VALID unless and until correctly signed and witnessed**. APWW will provide instructions. APWW may consult external consultants and will retain paper and computer files. My financial adviser is merely introducing me to Allied Professional Will Writers Ltd and not providing me with legal advice. *I undertake to check and return documents within 7 days.*

A cheque or card details must be included

Signature 1) _____ Signature 2) _____ Dated: _____.

Return of this form even if unsigned constitutes acceptance of our terms and conditions

Your Notes

Introducer:

Email:

Allied Professional Will Writers Ltd, 2 Hankham Street, Hankham, Pevensey, East Sussex BN24 5BG
Registered in England number: 5250176 Local contact number: 01323 741201 V2.3.E&W